

Assignment Development of Business models and Business plans for two (2) training providers and support in the implementation phase

REPORT

On Skills gap analysis and Training needs assessment (TNA)

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This document is second deliverables from ToR for the assignment, aiming at identification of skills gap in Sustainable building sector and training needs assessment for obtaining qualified workers due to construction company's requirements.

The purpose of the report is to make recommendations as a base for development of Business model of the two training providers.

Skopje 31.07.2016

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INTRODUCTION

IME Project selected two companies to support in developing Training centers. In parallel with the assessment of existing potential of Craftmaster Skopje and Termalconfort Gostivar for development of Training Centers the skills gap analysis has been carried out and TNA with recommendations has been prepared.

The analysis encompassed of presentation of building sector trends in 2015/16, labour market trends and skills demand by construction companies.

The data of the report are collected by desk research, focus group meeting with companies organized on 21.07.2016 and direct interviews with companies about skills gaps and the most required occupations.

1/ SUSTAINABLE BUILDING SECTOR TRENDS IN 2015

In 2015 Construction market has growth by 18, 37% compared to 2014. Share of Private investments declined from 53.4% to 43.3% while share of public investment increase form 46.6% to 56,7% **Buildings sector market share decrease form 50.2% in 2014 to 41,0% in 2015** (from 219.511.138 euro to 195.285.870 euro). The main sector product new buildings has dicreased by 11,04% while renovations have increased by 22,81%. (see table 1).

The **prices per m² slightly went down** by 0,9 % with bigger decreased in Skopje , 1,79% vis-à-vis 0,78 % in other municipalities(table2).

The numbers of new flats (finished and unfinished) is increased in 2015 by 1,6 % but built surface is declined by 5,3% (see table 3).

From the other side the **consumption of construction materials is increased by 27,85** % with the biggest increased of spent materials for insulation, 90.44% (table 4). Due to issued permits for building of apartments its number in first 5 months in 2016 is increased compared to 2015. (table 5)

The number of active enterprises in construction sector is increased by 80, from 4.349 in 2014 to 4.429 in 2015.(table 6).¹

1.1 Employment in Sustainable Building Sector in 2015

Employment growth faster in construction sector 3,58% than total employment in national economy., 2,29%. (table 7).

In 2015 the number of employees in Sustainable building sector is increased by 1,41%, meaning smaller growth than in total construction sector. From total employees the number of male is decreased while female employees is increased. (table 8).

In the first quarter in 2016 the number of filled jobs is 28.975 and number of free jobs (vacancies) is 793, showing that 2,66 positions in building sector are not filled with workers. The trends are that every years the numbers of filled vacancies and free jobs in SBS are increased. (table 9).

¹ All data in tables 1-9 are collected from MAKSTAT data base, <u>www.stat.gov.mk</u>

Fundings: The SBS growth in 2015 slowed down followed with increased number of new enterprises and employees. The reasons for this trends can be justified by decreased in the prices per 1 m^2 and by low productivity of the companies, including low level of skills and competences of workers.

2/ LABOUR MARKET IN SUSTAINABLE BUILDING SECTOR IN 2015

The collected and analyzed statistical data was compared with data from national Employment Agency (ESA) as the trends can be validated. As the ESA is place where labor market demand and offer are met the online announcement of the vacancies in SBS was source of data².

From total announced vacancies (5168), 14 % were for construction sector (725), out of them 498 vacancies were for SBS or 9,6% for total number of vacancies.³

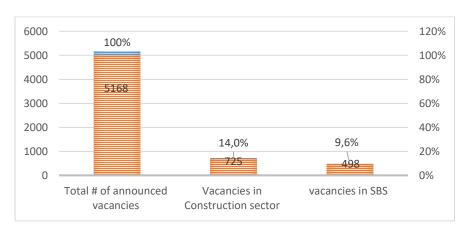


Figure 1 Announced vacancies and share of SBS vacancies

The **eight most demanded occupations** are Mason, bricklayer, Construction worker, Joiner – Cutter, Installer of construction elements, façade, HVAC Installer, Electro-Installer and House painter. They **represented 63% from number of demanded occupations by SBS.**

| A | Et al. t. th | | | C | 000: | 1 1 0010 |
|---|--------------------|--------------|--------------|------|---------|---------------|
| $I = I \times $ | Eight the most | r aamanaan | ACCUINATIONS | trom | SRS In | 11111/1/11/16 |
| OVELVIEW T | LIZIIL LIIG IIIUS! | Lucillallucu | UUUUUUUUIS | HOHH | JDJ 111 | July ZUIU |

| | # of | # of Part | | | | | | |
|---|-----------|------------|-----------|----------------------|--------|---------------|----------------|---------------|
| | Announced | Time jobs | # of Full | | Weekly | Qualification | | Daily working |
| Occupation Name -Име на занимањето | jobs | 1,3 or 6 m | time jobs | Starting Wage | hours | Level | Experience & | time |
| Ѕидар- Mason, bricklayer | 48 | 14 | 34 | 10080-13000 | 40 | #2\$#4 | 1 Call- 1 year | 8-16,00 |
| Constructon worker | 73 | 67 | 6 | 10080-15000 | 40 | | No required | 8-16,00 |
| Joiner - Cutter | 71 | 20 | 51 | 1080-13000 | 40 | | No required | 8-16,00 |
| Installer of construction elements | 16 | 5 | 11 | 11400 | 20-40 | No level | No required | 8-16,00 |
| façade -фасадер | 26 | 22 | 4 | 11000-12300 | 40 | no level | No required | 8-16,00 |
| HVAC Installer - Instalater za greenje I lade | 8 | 4 | 4 | 11000-20001 | 40 | # 4 | No required | 8-16,00 |
| ElectroInstaller-Електроинсталатер | 31 | 21 | 10 | 13000-15000 | 40 | # 4 | No required | 8-16,00 |
| House painter-Moler | 41 | 30 | 11 | 10000-12000 | 40 | #3 | No required | 8-16,00 |
| Total 1-8 | 314 | 183 | 131 | | | | | |
| Share | 100,0% | 58,3% | 41,7% | | | | | |
| Total number of announced vacanies in SBS | 498 | | | | | | | |
| Share in Total opened jobs in SBS | 63,1% | | | | | | | |

² ESA link https://e-rabota.avrm.gov.mk/OglasSearch.aspx accessed on 26.07.2016

³ https://e-rabota.avrm.gov.mk/PublicReports/PublicReportsOglasi.aspx accessed on 26.07.2016

Out of 314 vacancies for those 8 occupations, 183 or 58.3% were part time jobs and 173 or 55,4% from companies located in Skopje. In addition the overview 1 shows the number of required workers, starting wage, as well as a qualification level and experience as application criteria required by employers.

The other vacancies concerned to civil and electro technicians and architectures and civil engineers. The more details about those vacancies and demand by companies from Skopje are given in table 10.

Findings: It can be noticed that the starting wages are around minimal wage in Macedonia. As the experience or other criteria are not required it can be said that qualified workers are bottleneck or they have no interest to be employed (the most of qualified workers want to be freelancers, subcontractor without being employees).

2.1/ Supply of skills development

Supply side is mainly stimulated by national Employment Agency through Governmental Operational Plan for Employment. Two programs directly contribute to skills supply: Money subvention for new jobs opening and training for demanded skills.

Overview 2 Measures form Operational Plan for employment that support skills supply

| | | | | 201 | 5 | | 2015 | | | | | | |
|---------|---------|--|--------|-------------|--------------|--------|--------|-------------|--------------|--------|--|--|--|
| | | | | Unemployeed | | Youth | | Unemployee | :d | Youth | | | |
| Program | Measure | Name of the Program/measure | Number | Total MKD | MKD per user | Number | Number | Total MKD | MKD per user | Number | | | |
| 3 | 3 | Money subvention for new jobs | 5.653 | 236.400.000 | 41.819 | 3.101 | 5.716 | 747.662.600 | 130.802 | 3.160 | | | |
| | 3.1. | Creation of new jobs | 200 | 18.400.000 | 92.000 | 60 | 250 | 23.000.000 | 92.000 | 100 | | | |
| | | Conditional money contribution for | | | | | | | | | | | |
| | 3.2. | vulnerable goups | 136 | 18.000.000 | 132.353 | 41 | 166 | 16.822.600 | 101.341 | 60 | | | |
| | 3.3. | Macedonia employed | 5.000 | 0 | 0 | 3.000 | 5.000 | 507.540.000 | 101.508 | 3.000 | | | |
| | 3.4. | Jobs for people with disabilities | 317 | 200.000.000 | 630.915 | | 300 | 200.300.000 | 667.667 | | | | |
| 4 | ı | Training | 5.173 | 161.296.260 | 31.180 | 2.269 | 3.934 | 140.026.700 | 35.594 | 1.949 | | | |
| | 4.1. | Training for known employer | 1.000 | 22.617.000 | 22.617 | 300 | 300 | 6.785.100 | 22.617 | 90 | | | |
| | | On the job training with money | | | | | | | | | | | |
| | 4.2. | subvention | 476 | 63.117.600 | 132.600 | 142 | 333 | 44.181.000 | 132.676 | 100 | | | |
| | | Training for demanded occupations | | | | | | | | | | | |
| | 4.3. | IPA grant | 220 | 12.056.000 | 54.800 | 66 | 643 | 35.236.400 | 54.800 | 193 | | | |
| | | Training for demanded occupations | | | | | | | | | | | |
| | 4.4. | by private verified training providers | 181 | 9.918.800 | 54.800 | 54 | 100 | 6.200.000 | 62.000 | 30 | | | |
| | 4.5. | IT skills | 270 | 22.425.660 | 83.058 | 81 | 332 | 21.423.000 | 64.527 | 150 | | | |
| | 4.6. | Internship | 1.000 | 18.600.000 | 18.600 | 1.000 | 1.000 | 18.600.000 | 18.600 | 1.000 | | | |
| | | Survey for skills needs on labour | | | | | | | | | | | |
| | 4.7. | market | 26 | 161.200 | 6.200 | 26 | 26 | 161.200 | 6.200 | 26 | | | |
| | | Basic skills (IT and foreign | | | | | | | | | | | |
| | 4.8. | language) | 2.000 | 12.400.000 | 6.200 | 600 | 1.200 | 7.440.000 | 6.200 | 360 | | | |
| | | Total 3+4 | 10.826 | 397.696.260 | | 5.370 | 9.650 | 887.689.300 | | 5.109 | | | |
| | | New training measures in 2016 | | | | | | | | | | | |
| | | Internship 2 with mentor | | | | | 500 | | | 500 | | | |
| | | Internship 3 -students and pupils | | | | | 1.500 | 15.590.250 | 10.394 | 1.500 | | | |
| | | Training of trainers for some | | | | | | | | | | | |
| | | sectors | | | | | 30 | 2.806.000 | 93.533 | | | | |
| | | Total | 10.826 | 397.696.260 | | 5.370 | 11.680 | 906.085.550 | | 7.109 | | | |

Source: Operational Plans for employment 2015 and 2016

Overview 2 shows that number of unemployed support with money subvention is slightly increase but the number of targeted unemployed for training is reduced by 24 %, concerning to young unemployed reusing is 14%.

Referring to SBS two measures are more important: training for known employer and training for demanded occupations on the labour market by verified private training providers.

In 2015 the public call of ESA encompassed of 2 occupations from SBS: façade workers and installers of solar panels, out of 30 announced occupations.

According to Center for Adult Education data base there are 17 verified training providers for SBS skills with 5 verified programs (one program is verified by more training providers)⁴. In 2015 were organized only 2 trainings for façade workers and gypsum installer for dry building (30 participants). Two limitations are set up for usage of measure training for demanded occupations: training provider must have verified program and minimum number of 15 candidates as the training can be organized by Local Employment Center. The main problem for implementation of those measures is lack of application for demanded occupations by SBS⁵.

In 2016 Public Call concerned to 32 occupations, out of them 6 occupations refer to SBS: façade workers (Skopje, Stip, Bitola, Strumica); carpenter(Skopje, Kumanovo); Gypsum installer (Stip, Strumica); mason (Bitola Stip, Strumica); joiner (Kumanovo, Strumica, Stip, Bitola); Installer of solar panel (Skopje). Total number of targeted unemployed is 643 meaning that remarkable number of SBS workers can be trained if there is candidates in mentioned Local employment centers.

The ways haw to use this opportunities by construction companies need further more details analysis.

3. SKILLS GAP ANALYSIS

Skills development is linked with definition of Occupational standards that is legal responsibility of national VET center. Out of 7 defined occupational standards for Construction sector only 3 standards refer to SBS occupations: façade, gypsum installer and installer of dry building.⁶

The first skills gap is absence of occupational standards for more demanded: mason, roofers, carpenter, joiner, HVAC installer; builder of metal framework, floorer etc.

Therefore the skills gap is assessed by direct contact with construction companies. One workshop⁷ was organized with SBS companies and telephone surveys was carried out. The available researches of this topic was used as well.

The skills gap were identified in four groups of occupations:

- a) managing of construction companies in terms of building period, quality assurance, recruitment and development and managing performances of qualified workers;
- b) Building planning that is connected with architectures, mechanical and electro engineers and their Energy Efficiency knowledge); skills gap concerned to:
 - Details in planning insulation and minimum thermic characteristics of the building, requirements from National Rulebook;
 - Planning of roof. thickness of insulation
 - Carpenter, selection of types of window and installation technics

⁵ Telephone conversation with ESA representatives

⁴ www.cov.gov.mk

⁶ http://www.csoo.edu.mk/index.php?option=com_content&task=view&id=141&Itemid=1

⁷ The report with main findings and conclusions is annex to this document.

- Mason and façade, types of insulation, usage of proper insulation materials and building technics
- Usage of compatible materials for main operations, from one supplier as the maximum efficiency can be provided

c) Building operations:

- Façade workers: knowledge for more types of facades (stiropor, terfon, structured, vertical);
 thickness of insulation; technical characteristics of materials; proper tools; high quality of performances; level of condensation.
- Roofers: inside and outside insulation; right installation of insulation materials; technical characteristics of materials; proper tools
- Carpenters; installation of window; knowledge about and selection of glass, straightening and leveling of windows; technical characteristics of materials; proper tools
- Floorer: characteristics of thermo insulation materials, selection of materials, proper tools and thickness of insulation.
- HVAC installer: selection of right equipment according to building needs, calculation of CO₂ emission; technical characteristics of materials; proper tools.
- Electro-installer; usage of EE lightening
- d) Buildings' maintenance regarding to incidental and periodically repairing and maintaining of building

The needs of workshop's participants for workers for next 12 months period is estimated to 200 (50 façade workers, 25 plasterers; 25 carpenters and roofers; 5 HVAC installers; 50 electricians; 45 masons- bricklayers). Having in mind the number of permanent announced vacancies in SBS the kills gap for next 12 months can be estimated to 450 onsite workers in following occupations; Facades; mason; roofers, carpenters, electricians and HVAC installers.

3.1/ Training needs analysis

The main constraints for training of existing or new workers are: the ways of acquiring practical skills (existing training providers are focused on theoretical knowledge); and keeping the qualified workers in the companies after trainings (the big number of workers search for job opportunities abroad).

The most companies prefer on the job training that provide practical skills. Some of companies used three days period for testing the skills and after that they decide about employment.

The companies had no practices to train workers with external training providers except some companies that used every opportunity for free of charge training. The companies stated that they used on the job training for new employees, elaborating that 50 % of the employed on-site workers are masters and 50 % assistants or trainees.

The estimated costs for in-house training of workers are 3.000 euro that included time for training, materials used; payment of wage which is not earned by workers. The period of training is 6 months when the employees can have productivity to earn its wage with required performances and production quotas;

Beside the fact that they spent 3.000 euro per new employees' skills, the willingness to pay for training is not clearly defined by companies. The stated amount that are willing to pay for training was from 500 euro to 1.500 euro per worker. It was not identified that some companies have already paid for

training as they usually used the short trainings from construction materials' providers or trainings delivered by some of the EU or donors projects.

In addition there is no available funds for training of employed people as the Governmental training and qualification measures refer only to unemployed people.

The survey shows that the wages of analyzed occupations depend on working hours and norms per m², meaning that higher wage can be earned with more working hours or higher quantity of work done. There is big difference in hourly net wage between skilled and no skilled workers, 150 mkd/h compared to 100 mkd/h. It is estimated that for 168 hours per month difference in wage is 8.400mkd.

This can be used as awareness raising point for attraction of interest for training. It can be used as cost benefits analysis for training from external training providers.

RECOMMENDATION FOR AWARENESS RAISING

- 1) The shortage of the workforce for SBS is continually present in last three years, especially for on-site workers. As the existing measures have no significant impact the construction companies have to be more engaged in promotion of those occupation and provision of practical part of the trainings.
- 2) The awareness raising campaign have to focused on synergy of efforts of companies and ESA as the opportunities given by Operational plan for employment can be used to meet demand in SBS.
- 3) Proposal for awareness raising:
 - a. The opportunity for employment have to be widely promote among unemployed people with low level of education and among low-income family as employment opportunity, particular for young people.;
 - b. The construction companies to be involve in selection of candidates for training and evaluation of quality of training programs of external training providers
 - c. The opportunity to combine different measures from operational plan for employment have to disseminate among construction companies;
 - d. The cost benefit analysis form using external training providers for demanded occupations and EE skills have to prepared and disseminate among SBS employers.

Table 1 Building sector market trends in 2015

| in 000 MKD | 2010 | 2011 | 2012 2013 2014 | | 2014 | Share | Ind 2014/11 | 2015 | Share | Ind 15/14 | Eur 2015 |
|--|------------|------------|----------------|------------|------------|-------|-------------|------------|-------|-----------|-------------|
| Вкупно | 25.025.816 | 27.343.129 | 31.494.706 | 37.750.104 | 34.813.936 | 100 | 139 | 41.209.648 | 100 | 118,37 | 670.075.577 |
| Вкупно од тоа индивидуална сопственост | 16.458.903 | 18.011.149 | 19.565.114 | 19.922.870 | 18.577.786 | 53,4% | 113 | 17.854.746 | 43,3% | 96,11 | |
| Вкупно од тоа јавна (општествена) | | | | | | | | | | | |
| сопственост | 8.566.913 | 9.331.980 | 11.929.592 | 17.827.234 | 16.236.150 | 46,6% | 190 | 23.354.902 | 56,7% | 143,85 | |
| Станбени згради Вкупно | 12.099.009 | 12.799.387 | 13.452.814 | 15.974.180 | 13.499.935 | 38,8% | 112 | 12.010.081 | 29,1% | 88,96 | 195.285.870 |
| Станбени згради од тоа индивидуална | | | | | | | | | | | |
| сопственост | 11.810.939 | 12.675.268 | 12.991.398 | 15.261.807 | 12.826.031 | 95,0% | 109 | 11.836.282 | 98,6% | 92,28 | 192.459.870 |
| Станбени згради од тоа јавна (општествена) | | | | | | | | | | | |
| сопственост | 288.070 | 124.119 | 461.416 | 712.373 | 673.904 | 5,0% | 234 | 173.799 | 1,4% | 25,79 | |
| Реконструкција, санација, адаптација, | | | | | | | | | | | |
| големи поправки и редовно одржување на | | | | | | | | | | | |
| објектите Вкупно | 2.485.902 | 2.598.898 | 3.512.933 | 3.787.328 | 3.963.937 | 11% | 159 | 4.868.188 | 12% | 122,81 | 79.157.528 |
| Реконструкција, санација, адаптација, големи | | | | | | | | | | | |
| поправки и редовно одржување на објектите | | | | | | | | | | | |
| од тоа индивидуална сопственост | 673.799 | 568.748 | 805.317 | 512.130 | 970.132 | 24,5% | 144 | 1.106.589 | 22,7% | 114,07 | 17.993.317 |
| | | | | | | | | | | | |
| Реконструкција, санација, адаптација, големи | | | | | | | | | | | |
| поправки и редовно одржување на објектите | | | | | | | | | | | |
| од тоа јавна (општествена) сопственост | 1.812.103 | 2.030.150 | 2.707.616 | 3.275.198 | 2.993.805 | 75,5% | 165 | 3.761.599 | 77,3% | 125,65 | 61.164.211 |

Table 2 Prices per 1 m2 in 2015

| MKD | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | Ind 15/14 |
|--|--------|--------|--------|--------|--------|--------|-----------|
| Вкупна цена по 1м2 | 52.125 | 50.131 | 49.941 | 46.825 | 46.505 | 46.085 | 99,10 |
| Вкупна цена по 1м2 од тоа трошоци за набавка, | | | | | | | |
| подготовка и комунално опремување на земјиштето | 14.426 | 11.518 | 13.912 | 11.483 | 11.947 | 12.268 | 102,69 |
| Вкупна цена по 1м2 од тоа трошоци за градење | 33.436 | 34.852 | 31.795 | 32.438 | 30.613 | 30.071 | 98,23 |
| Вкупна цена по 1м2 од тоа други трошоци | 4.263 | 3.761 | 4.234 | 2.904 | 3.945 | 3.746 | 94,96 |
| Вкупна цена по 1м2, Скопје | 64.127 | 58.958 | 58.687 | 54.857 | 53.878 | 52.916 | 98,21 |
| Вкупна цена по 1м2 од тоа трошоци за набавка, | | | | | | | |
| подготовка и комунално опремување Скопје | 21.352 | 12.944 | 19.326 | 12.739 | 14.222 | 14.428 | 101,45 |
| Вкупна цена по 1м2 од тоа трошоци за градење, Скопје | 36.677 | 41.296 | 34.826 | 39.042 | 35.288 | 34.001 | 96,35 |
| Вкупна цена по 1м2 од тоа други трошоци, Скопје | 6.098 | 4.718 | 4.535 | 3.076 | 4.368 | 4.487 | 102,72 |
| Вкупна цена по 1м2, останато | 44.163 | 41.304 | 43.328 | 39.264 | 33.505 | 33.243 | 99,22 |
| Вкупна цена по 1м2 од тоа трошоци за набавка, | | | | | | | |
| подготовка и комунално опремување - останато | 9.832 | 10.092 | 9.818 | 10.300 | 7.937 | 8.206 | 103,39 |
| Вкупна цена по 1м2 од тоа трошоци за градење, | | | | | | | |
| останато | 31.286 | 28.408 | 29.504 | 26.223 | 22.370 | 22.682 | 101,39 |
| Вкупна цена по 1м2 од тоа други трошоци, останато | 3.045 | 2.804 | 4.006 | 2.741 | 3.198 | 2.355 | 73,64 |

Table 3 Build apartments (unfinished and finished) in 2015

| Unfinished flats | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | ind 15/14 |
|--|---------|---------|---------|---------|---------|---------|-----------|
| Вкупно Број | 5.741 | 5.978 | 4.999 | 4.876 | 4.921 | 5.141 | 104,47 |
| Вкупно Површина (во м2) | 472.289 | 493.459 | 374.809 | 366.159 | 324.121 | 329.246 | 101,58 |
| Во индивидуална сопственост, Број | 5.382 | 5.721 | 4.673 | 4.464 | 4.796 | 4.992 | 104,09 |
| Во индивидуална сопственост, Површина (во | | | | | | | |
| m2) | 454.457 | 479.199 | 341.809 | 328.969 | 319.123 | 320.634 | 100,47 |
| Во јавна (општествена) сопственост, Број | 359 | 257 | 326 | 412 | 125 | 149 | 119,20 |
| Во јавна (општествена) сопственост, | | | | | | | |
| Површина (во м2) | 17.832 | 14.260 | 33.000 | 37.190 | 4.998 | 8.612 | 172,31 |
| Finished flats | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | Ind 15/14 |
| Вкупно | 5.152 | 5.254 | 6.433 | 6.528 | 5.356 | 5.297 | 98,9 |
| Површина (во м2) | 442.642 | 459.061 | 586.009 | 557.103 | 478.143 | 430.858 | 90,1 |
| Гарсониери и еднособни | 529 | 593 | 441 | 573 | 395 | 671 | 169,9 |
| 2 собни | 1.414 | 1.252 | 1.626 | 1.820 | 1.487 | 1.750 | 117,7 |
| 3 собни | 1.621 | 1.734 | 2.094 | 2.324 | 1.764 | 1.498 | 84,9 |
| 4 собни | 801 | 819 | 1.100 | 980 | 910 | 739 | 81,2 |
| 5 собни | 385 | 441 | 617 | 409 | 478 | 385 | 80,5 |
| 6 собни | 140 | 162 | 263 | 168 | 204 | 181 | 88,7 |
| 7 собни | 102 | 102 | 128 | 95 | 63 | 53 | 84,1 |
| 8 и повеќе | 160 | 151 | 164 | 159 | 55 | 20 | 36,4 |
| total Finished and Unfinished flats | 10.893 | 11.232 | 11.432 | 11.404 | 10.277 | 10.438 | 101,6 |
| Toatl surface of Finished na dUnfinished Flats | 914.931 | 952.520 | 960.818 | 923.262 | 802.264 | 760.104 | 94,7 |

Table 4 Issued permits for apartments 2015-2016

15

Број на станови по број и површина за кои се издадени одобренија за градење

Република Македонија

47,1%

47,4%

Станови Површина (м2) Станови Површина (м2) 2015 2016 383 35.209 319 26.165 January February 353 28.626 848 66.209 34.668 487 527 42.545 March 412 30.939 461 36.417 April May 332 28.748 750 63.183 209 20.688 June 956 Julu 72.255 339 30.233 August 376 35.189 September 869 october 69.474 539 43.785 November December 919 65.430 Total 6.174 495.244 2.905 234.519 Share of 2016 in

Table 5 Consumption of Construction materials in 2015

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | ind 15/14 |
|---|----------|----------|----------|-----------|----------|-----------|-----------|
| | 6.076.23 | 7.747.42 | 9.201.83 | 10.023.49 | 9.099.60 | 11.633.78 | |
| Вкупно | 4 | 0 | 3 | 4 | 9 | 6 | 127,85 |
| Елементи за зидање | 68.334 | 101.903 | 169.785 | 201.208 | 159.766 | 154.122 | 96,47 |
| Елементи за тавани и сводови | 5.680 | 11.196 | 9.384 | 8.023 | 9.313 | 9.433 | 101,29 |
| Префабрикувани елементи и готови | | | | | | | |
| конструкции | 53.021 | 152.766 | 243.756 | 169.441 | 141.997 | 229.296 | 161,48 |
| | 1.900.61 | 2.032.20 | 2.846.29 | | 3.133.42 | | |
| Материјали за врзување | 2 | 6 | 6 | 3.365.109 | 7 | 3.422.460 | 109,22 |
| Агрегати и профилиран материјал од | | 1.530.19 | | | | | |
| камен | 688.188 | 1 | 595.334 | 664.667 | 667.457 | 1.009.210 | 151,20 |
| Материјали за армирање и | | | | | | | |
| прицврстување | 427.956 | 680.699 | 940.911 | 1.408.200 | 813.388 | 1.195.320 | 146,96 |
| Дрвена граѓа | 87.160 | 97.309 | 102.747 | 107.180 | 128.106 | 156.636 | 122,27 |
| Изолациски материјал и премази | 826.016 | 987.100 | 798.206 | 843.180 | 699.439 | 1.332.028 | 190,44 |
| Материјал за покриви | 7.815 | 7.571 | 8.805 | 10.669 | 68.113 | 8.041 | 11,81 |
| Материјал за подови и обложување на | | | | | | | |
| зидови | 138.327 | 183.960 | 169.121 | 184.581 | 227.712 | 214.168 | 94,05 |
| Материјал за инсталации на вода, | | | | | | | |
| канализација, греење, вентилација, | | | | | 1.028.46 | | |
| санитарии | 268.333 | 428.514 | 724.725 | 613.713 | 8 | 1.089.969 | 105,98 |
| Материјал за инсталации на јака и слаба | | | | | | | |
| струја | 19.446 | 16.182 | 116.524 | 75.042 | 202.005 | 66.884 | 33,11 |
| Друг материјал и елементи за вградување | 605.523 | 348.596 | 765.372 | 551.335 | 453.842 | 1.086.893 | 239,49 |
| | | 1.169.22 | 1.710.86 | | 1.366.57 | | |
| Потрошено гориво | 979.823 | 7 | 7 | 1.821.146 | 6 | 1.659.326 | 121,42 |

Table 6 Number of active enterprises in construction sector and share in total number 2011-2015

| Број на активни деловни субјекти по | сектори | на дејн | ост споре | д НКД Г | Рев. 2 и с | поред бр | ојот на вן | работени | и, по годи | ІНИ | | |
|-------------------------------------|---------|---------|-----------|---------|------------|----------|------------|----------|------------|------------|--------|--------------|
| 2010 2011 2012 2013 2014 20 | | | | | | | | | | | 2015 | |
| | 2010 | учество | 2011 | учество | 2012 | учество | 2013 | учество | 2014 | учество во | | |
| | Вкупно | во % | Вкупно | во % | Вкупно | во % | Вкупно | во % | Вкупно | % | Вкупно | учество во % |
| Градежништво | 4368 | 5,8 | 4400 | 6 | 4541 | 6,1 | 4322 | 6,1 | 4349 | 6,2 | 4429 | 6,3 |

Table 7 Share of construction sector employees in total number of employees 2011-2015

| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | ind 15/14 |
|--------------|---------|---------|---------|---------|---------|---------|-----------|
| Вкупно | 637.855 | 645.085 | 650.554 | 678.838 | 690.188 | 705.991 | 102,29 |
| Градежништво | 41.060 | 39.961 | 41.024 | 46.955 | 48.143 | 49.866 | 103,58 |

Table 8 Employees in building sector by types of operations 2010-2015

| Вработени во Република Македо | работени во Република Македонија според сектори и оддели на дејности по НКД Рев.2, по пол, по години | | | | | | | | | | | | | | | | | | | | |
|--------------------------------------|--|--------|-------|--------|--------|-------|--------|--------|-------|--------|--------|-------|--------|--------|-------|--------|--------|-------|--------|------------|--------|
| | | | | | | | | | | | | | | | | | | | | | |
| | 2010 | | | 2011 | | | 2012 | | | 2013 | | | 2014 | | | 2015 | | | | nd 2015/14 | 1 |
| | Вкупно | Мажи | Жени | Вкупно | Мажи | Жени | Вкупно | Мажи | Жени | Вкупно | Мажи | Жени | Вкупно | Мажи | Жени | Вкупно | Мажи | Жени | Total | Male | Female |
| Ѓ ГРАДЕЖНИШТВО | 23.340 | 19.766 | 3.574 | 26.106 | 22.871 | 3.235 | 27.575 | 24.044 | 3.531 | 26.266 | 22.815 | 3.451 | 28.640 | 24.301 | 4.339 | 29.264 | 25.570 | 3.694 | 102,18 | 105,22 | 85,13 |
| 41 Изградба на згради | 7.499 | 6.755 | 744 | 8.181 | 7.200 | 981 | 9.015 | 7.964 | 1.051 | 10.049 | 8.716 | 1.333 | 10.813 | 9.266 | 1.547 | 10.966 | 9.170 | 1.796 | 101,41 | 98,96 | 116,10 |
| 42 Нискоградба | 6.059 | 5.180 | 879 | 7.110 | 6.407 | 703 | 6.908 | 6.218 | 690 | 5.174 | 4.721 | 453 | 5.902 | 5.190 | 712 | 6.640 | 5.892 | 748 | 112,50 | 113,53 | 105,06 |
| 43 Специјализирани градежни дејности | 9.782 | 7.831 | 1.951 | 10.815 | 9.264 | 1.551 | 11.652 | 9.862 | 1.790 | 11.043 | 9.377 | 1.666 | 11.925 | 9.845 | 2.080 | 11.658 | 10.508 | 1.150 | 97,76 | 106,73 | 55,29 |

Table 9 Filled positions and free jobs (vacancies) in Sustainable Building sector 2014Q4-2015Q4 and Q1 2016

| Пополнети и слободни работни мес | та според с | ектори на | дејности, І | НКД Рев.2, | по тримесе | ечја | | | |
|--|-----------------------|-----------|-------------|---------------------------------|--------------------------------|----------|-----------|--------------------------------|----------------------------------|
| | 2014T4 | | | 2015T4 | | | 2016T1 | | |
| | пополнети слободни сл | | слободни | Број на пополнети работни | Број на слободни работни | слободни | пополнети | Број на слободни работни | Стапка на слободни работни |
| | | • | места (%) | места | места | | места | места | места (%) |
| Ѓ Градежништво | 24.906 | 530 | 2,08 | 26.443 | 614 | 2,27 | 28.975 | 793 | 2,66 |
| Разлика во однос на претходната година | | | | 1.537 | 84 | | 2.532 | 179 | |

Table 10 Announced vacancies for SBS in July 2016

| | | # of | # of Part | | | | | | |
|----|--|-----------|------------|-----------|---------------|---------|---------------|----------------|----------------|
| | | Announced | Time jobs | # of Full | | Weekly | Qualification | | Daily working |
| | Occupation Name -Име на занимањето | jobs | 1,3 or 6 m | time jobs | Starting Wage | hours | Level | Experience & | time |
| 1 | Ѕидар- Mason, bricklayer | 48 | 14 | 34 | 10080-13000 | 40 | #2 \$#4 | 1 Call- 1 year | 8-16,00 |
| | Skopje-Скопје | 25 | 5 | 20 | 11000 | 20-40 | | No required | 7-15,00 |
| 2 | Constructon worker | 73 | 67 | 6 | 10080-15000 | 40 | | No required | 8-16,00 |
| | Skopje-Скопје | 28 | 28 | 0 | | | | No required | |
| 3 | Joiner - Cutter | 71 | 20 | 51 | 1080-13000 | 40 | | No required | 8-16,00 |
| | Skopje-Скопје | 50 | | 50 | | | | | |
| 4 | Installer of construction elements | 16 | 5 | 11 | 11400 | 20-40 | No level | No required | 8-16,00 |
| | Skopje-Скопје | 1 | | 1 | | 20 | | | |
| 5 | façade -фасадер | 26 | 22 | 4 | 11000-12300 | 40 | no level | No required | 8-16,00 |
| | Skopje-Скопје | 26 | 22 | 4 | | | | | |
| 6 | HVAC Installer - Instalater za greenje I lad | 8 | 4 | 4 | 11000-20001 | 40 | # 4 | No required | 8-16,00 |
| | Skopje-Скопје | 4 | 4 | 0 | | | | | |
| 7 | ElectroInstaller-Електроинсталатер | 31 | 21 | 10 | 13000-15000 | 40 | # 4 | No required | 8-16,00 |
| | Skopje-Скопје | 19 | 15 | 4 | | | | | |
| 8 | House painter-Moler | 41 | 30 | 11 | 10000-12000 | 40 | # 3 | No required | 8-16,00 |
| | Skopje-Скопје | 21 | 20 | 1 | | | | | |
| | Total 1-8 | 314 | 183 | 131 | | | | | |
| | Skopje-Скопје | 174 | 94 | 80 | | | | | |
| | Share of Skopje | 55,4% | 51,4% | 61,1% | | | | | |
| 9 | Civil technician- Gradezen tehnicar | 38 | 23 | 15 | 15000 | 40 | #4 | 1call- 2 year | |
| | Skopje-Скопје | 32 | 22 | 10 | | | | | |
| 10 | Electrotechnician- Elektrotehnicar | 19 | 6 | 13 | 150000 | 20-40 | #4 | No required | 8-16,00 |
| | Skopje-Скопје | 13 | 3 | 10 | | | | | |
| 11 | Архитекти -Architects | 13 | 5 | 8 | 19000-32000 | 40 | # 6a | 1call - 2 year | 8-16,00 |
| | Skopje-Скопје | 12 | 5 | 7 | | | | | 1call two shif |
| 12 | Civil engeneer-градежен инжењер | 42 | 16 | 26 | 11500-25000 | 10-40 h | # 6a | 2-3year | 8-16,00 |
| | Skopje-Скопје | 28 | 14 | 14 | | | | | |
| | Total in Sustainable Bussines sector | 498 | | | | | | | |